



September 2016

ARTICLE OF THE MONTH

Business Bucket List

Everyone has a Bucket List. What do you want to do for your business, family and life before it's all said and done?

Now that I have you thinking about the future, let's discuss what's happening right now.

What steps are you taking TODAY to create the business and life you want to live?

If the answer is, "Um, I don't know" or worse, "Nothing" then there's a serious problem here.

[Learn a 5-Step Process for Doubling Your Revenue by Partnering with CPAs.](#)

Do you want to have a predictable system to generate new clients each month?

Do you want to work with CPAs and business owner clients?

Why not - it's possible.

In fact, there's never been a better time to build lasting and lucrative relationships with CPAs and business owners.

Stop wasting your time with one off transactions, and start learning the necessary steps to build your dream practice today.

Check out our:

[5-Step Process for Doubling Your Revenue by Partnering with CPAs.](#)

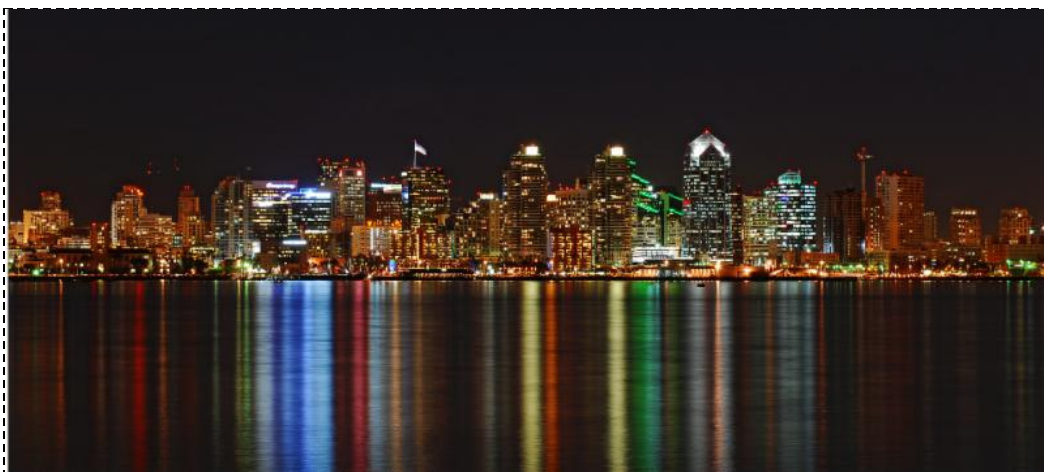
Our training is the exact kick in the butt you need to finally get on the right track to building your dream future.

To Your Success!

Anton J. Anderson, Co-Founder Elite Resource Team

Elite Tax Planning Academy November 9 & 10, 2016

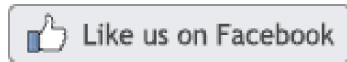
Co-hosted with Certified Tax Coach, this educational event is designed to teach CPAs and financial advisors how to increase holistic and proactive planning, as well as learn from some of the top specialists in the country on a variety of planning topics. 16 free CPE credits offered. [Click here](#) to register.



THE CPA TEAM BASED MODEL

The CPA Team Based Model is a proprietary system designed to help CPAs offer more proactive and holistic services to meet the continually-evolving needs and expectations of their clients. This is accomplished with the support and guidance of a specially-trained financial advisor, along with their top-notch team of specialists provided by ERT. When this partnership is developed with the mutual goal of delivering more meaningful value to the CPA's client, and the advisor becomes the go-to resource for all of the CPA's needs, a true win/win/win is created. Learn more at: www.elitert.com

STAY CONNECTED



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